BOSCH IOT SUITE —

WE CONNECT EVERYTHING

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Research and Development Manager,
Bosch Software Innovations EOOD



THE INTERNET OF THINGS



What is the Internet of Things?

At the heart of a new wave of innovation

- ▶ The IoT is about connecting things and machines.
- ► Connecting devices results in more data intelligence.
- ▶ Data insights and analytics give rise to new solutions and services.

Generate value through new business models and revenue streams Complement conventional product business

Improve the way of running a business

Streamline and automate processes

Make lives of customers, citizens, or employees safer, easier, or more comfortable

The Internet of Things

Enabling new business with digital services









Thing-based **FUNCTION**





2 IT-based **SERVICE**

[Digital | Global]

Digital product Digital service Web-based control "HomeCom" app Digital **Physical product Physical service** Hot water & warm air Smart gas boiler Physical

> Product Service

Grow with new potentially disruptive business models

Complement and support 1 traditional hardware product business

Things becoming services

Differentiation and securing margins

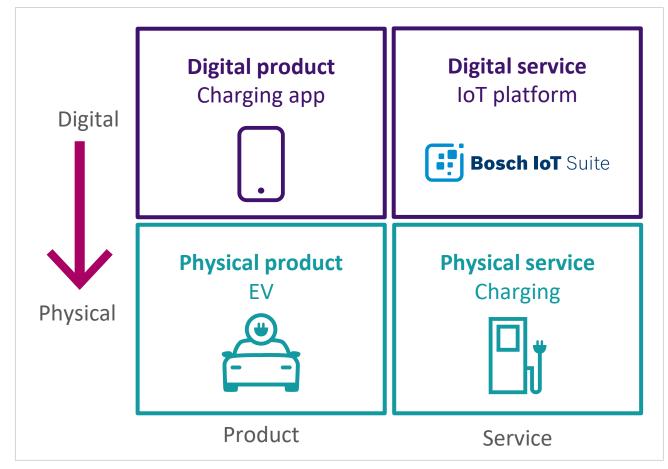
Sources: Prof. Elgar Fleisch, 2011, 2016



From Physical Products to Digital Services

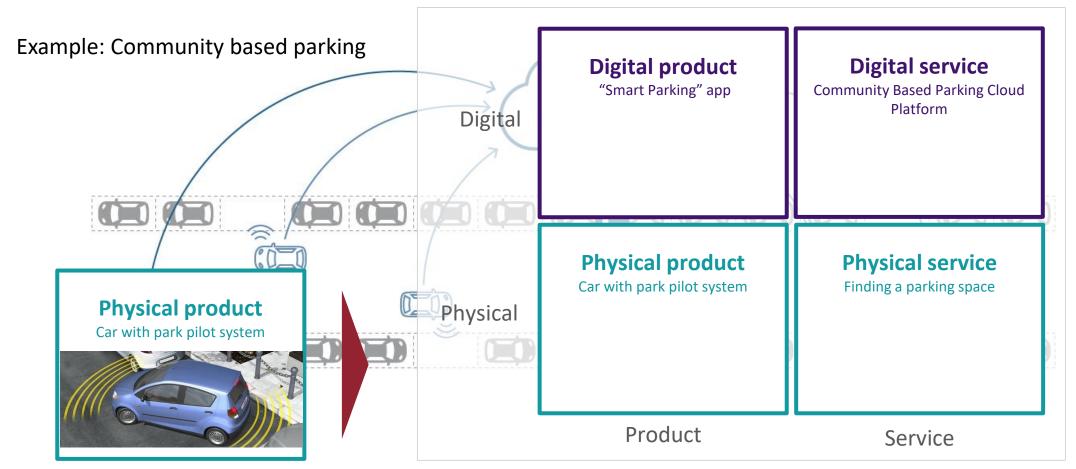
Example: EV Charging







From Physical Products to Digital Services: Mobility



Hybrid Product Scheme: Prof. Elgar Fleisch, 2016



From Physical Products to Digital Services: Smart Heating

Example: Junkers Gas Boiler









Digital service

Web-based control

Service

From Physical Products to Digital Services: Powertools



Bosch Software Innovations Global presence

Market presence

6.2m

connected devices using Bosch IoT Suite

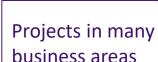




Know-how

+008

IoT experts around the world (Germany, Bulgaria, Singapore, China, Japan, USA)



250+

IoT international projects in the areas of manufacturing, mobility, energy, home & building, city, agriculture ...





Bosch Software Innovations emerged out of the two earliest acquisitions in the IoT space

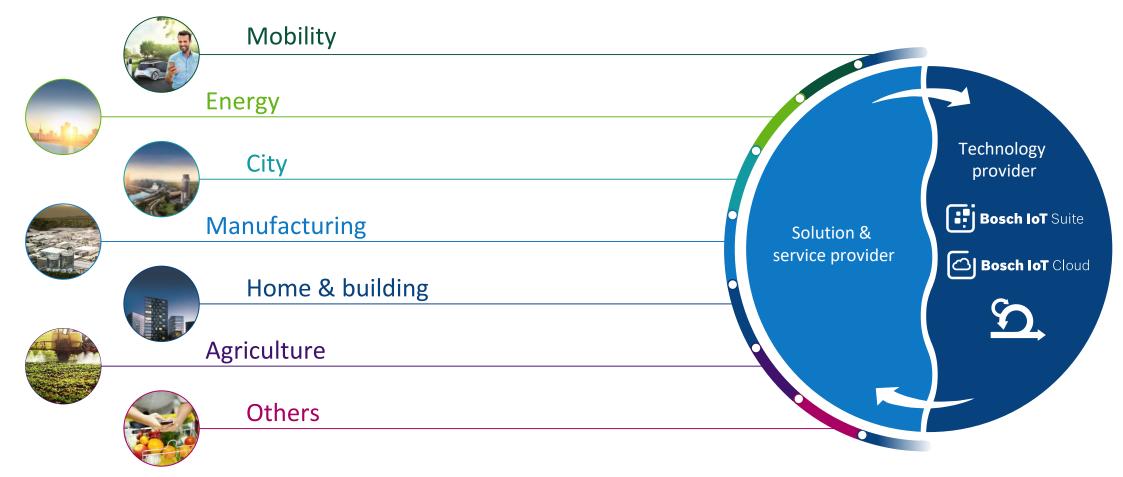




Our vision for the Internet of Things: The Connected World



Bosch Software Innovations Business areas





Bosch Software Innovations Our product groups and areas of

Our product groups and areas of activity

Mobility

Solutions for electromobility, intermodal transportation, and connected vehicles



Industry

Solutions for connected manufacturing



IoT General Projects

Tailored solutions for agriculture, cities, homes & buildings and new domains



Energy

Solutions for smart and simple energy management



PaaS

Core development of the Bosch IoT Suite



ProSyst

Gateway software and middleware for the IoT



Enterprise

Software for process management and business rules



Customer Success Services

Comprehen-sive IoT service and consulting portfolio







Spearheading the Internet of Things IoT innovator, enabler, incubator & catalyst

Global IoT market

We develop, market, and sell

- ▶ IoT solutions for the manufacturing, energy, building, and mobility sectors.
- platform technology for customized IoT projects.

Bosch Group

We are an agile unit supporting the Bosch business units in a partnership approach for IoT competencies and technology.



We develop outstanding software solutions and products that take our internal and external customers to the next level of the Internet of Things.



Technology for the connected world

Trusted & secure	Open & flexible	Innovative	Ready-to- Use	Cost effective
 Highest standards of data privacy State-of-the-art security technology Own data centers 	 Connectivity to other platforms Supporting different deployment models Actively engaged in open source communities and standardization bodies 	 Supporting innovative business models Opening up cross-domain use cases Consistent and systematic access to Bosch and 3rd party devices 	 Tailor-made for IoT Fast and easy subscription to services Deployment in a minute 	 ► Shared platform – shared costs ► Easy entry pricing (service plans) ► Usage-based pricing

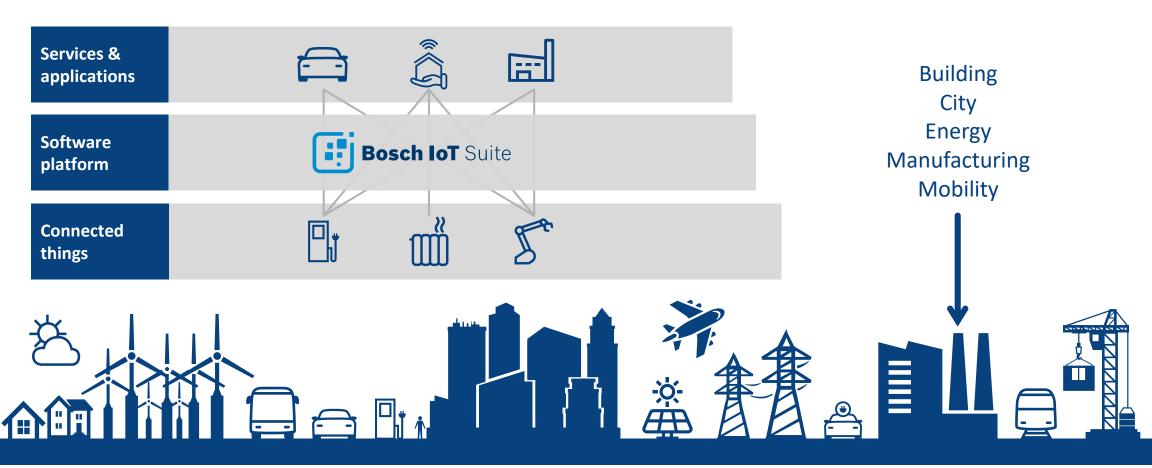


Key pillar for Bosch's IoT strategy

- ► Full service provider for connectivity and IoT (software, services, sensors)
- ▶ Domain knowledge from all divisions
- ► Lead supplier and lead user in IoT
- ► Ecosystem player



One open IoT software platform for all domains





Toolbox in the cloud for IoT developers





Bosch IoT Hub



Bosch IoT Things



Bosch IoT Rollouts



Bosch IoT Remote Manager



Bosch IoT Analytics



Bosch IoT Permissions





The Bosch IoT Suite services

Tailor-made for Internet of Things scenarios





Bosch IoT Hub

Secure and reliable messaging for devicerelated communication between services in the cloud



Bosch IoT Remote Manager

Remote IoT gateway and device management service



Bosch IoT Things

Managed inventory of IoT device assets



Bosch IoT Analytics

Leverage the data of IoT connected devices



Bosch IoT Rollouts

Rollout software and firmware updates to devices



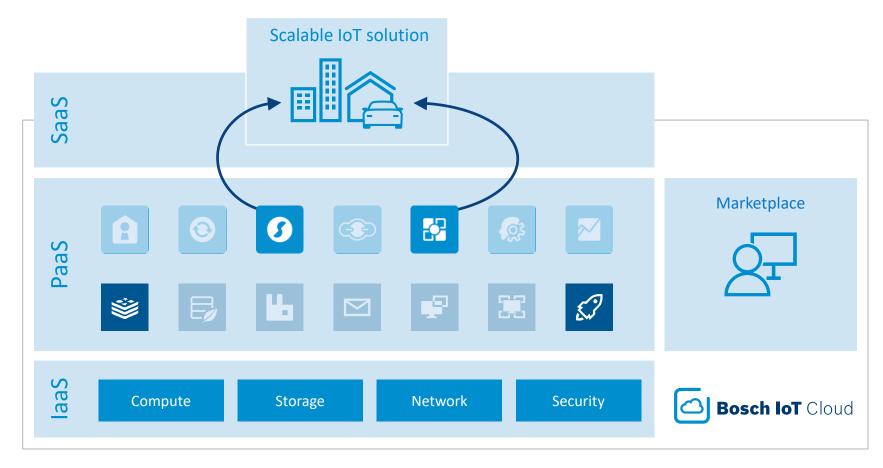
Bosch IoT Permissions

Authorization management for IoT applications



Bosch IoT Suite

Developer building blocks for creating IoT solutions







Strategic completion of our sensor, software, and service portfolio

Foundation for IoT solutions delivered by Bosch and our partners

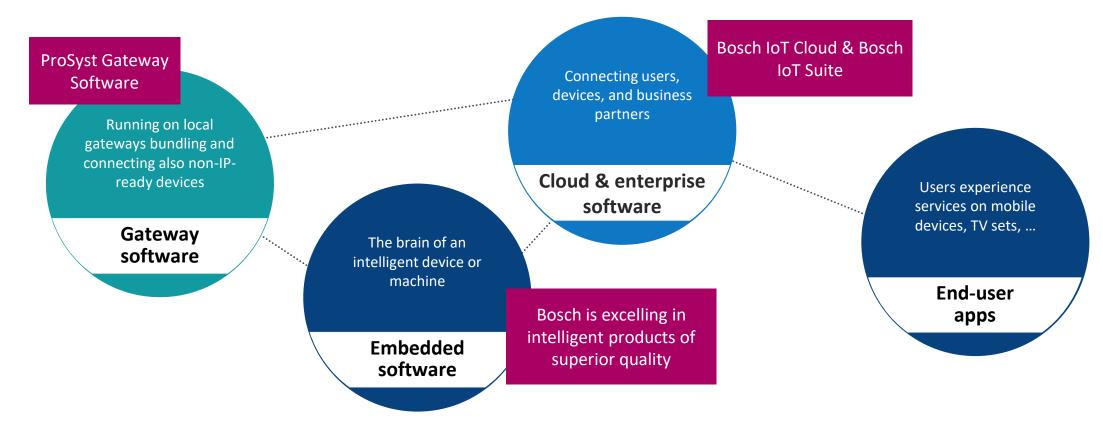
Strong focus on privacy and security

Important milestone in our transformation into a product company with advanced IT capabilities



Software components

Strategic impact on IoT applications

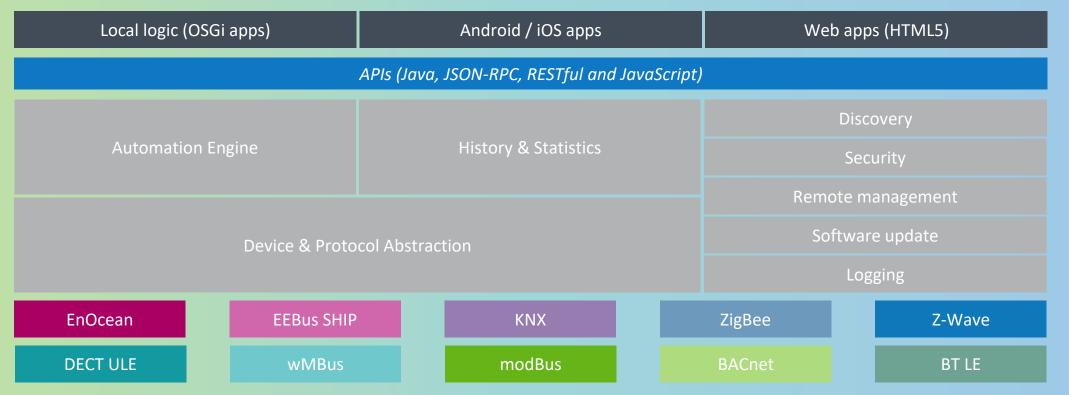


Technological, commercial, and user angles covered through Bosch



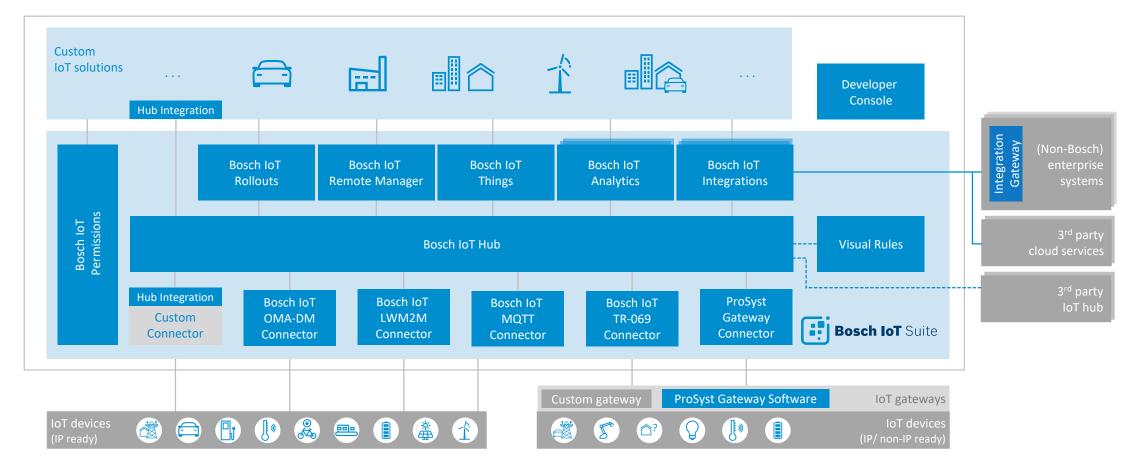
ProSyst Gateway Software Overview device protocols

ProSyst OSGi middleware stack





Target architecture





The Bosch IoT Remote Manager

Managing diverse IoT deployments







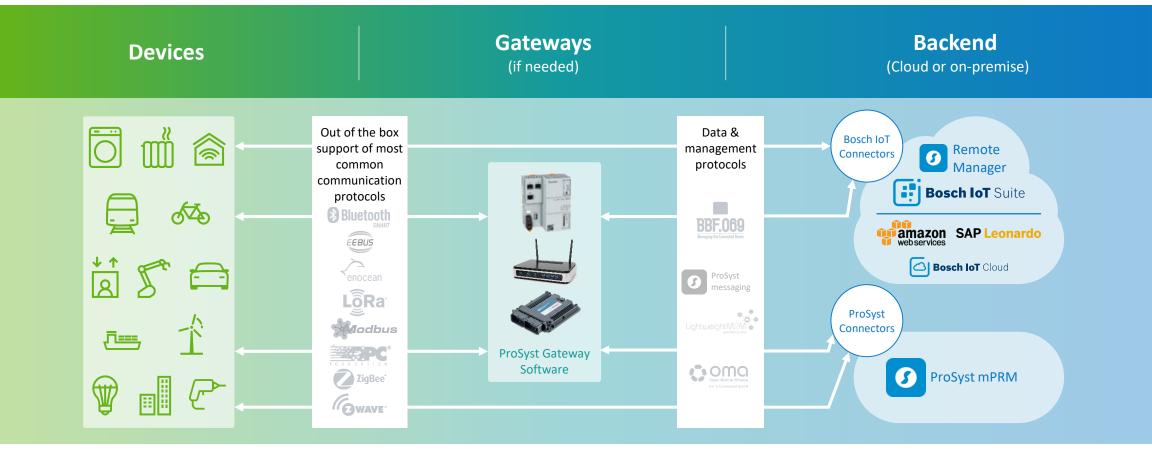
Management



(Cloud) backend

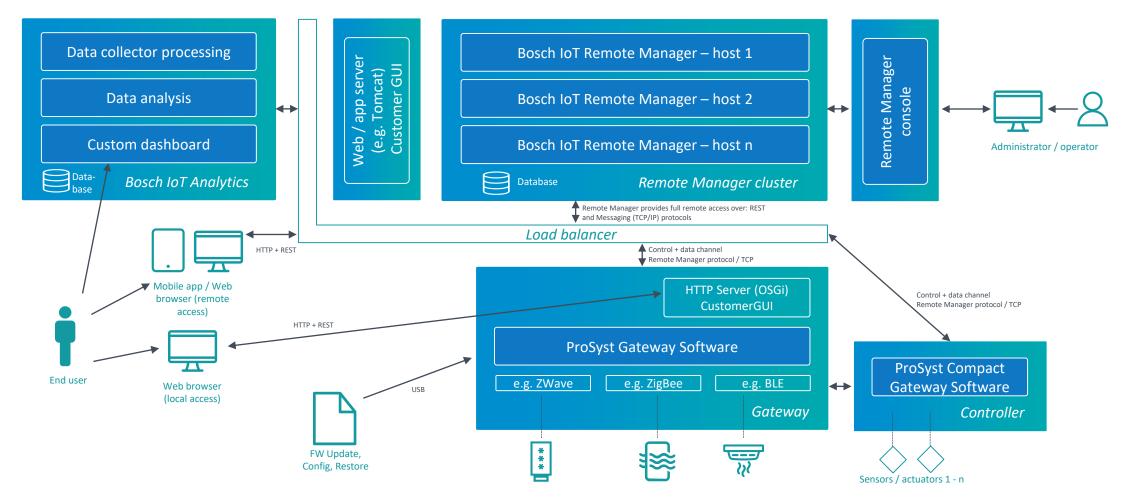
End-to-end IoT solutions

The components needed ...





Demo architecture – modular approach

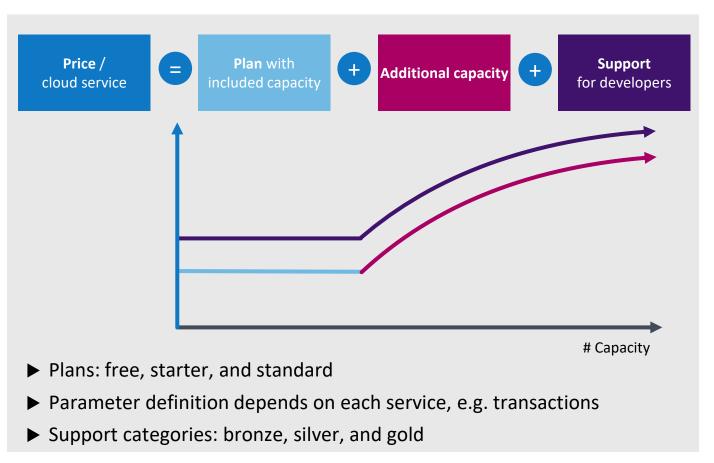




The Bosch IoT Suite services

Pricing principles

- + Pay-per-use
- + Performance-based
- Monthly subscription
- Transparent and predictable
- No software license



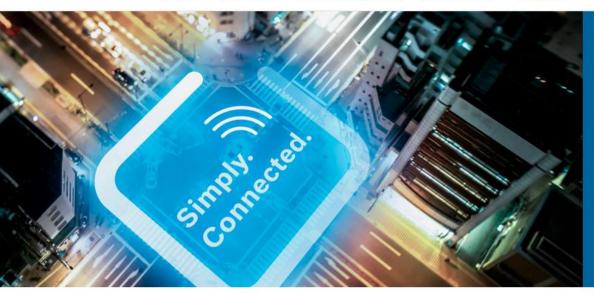




BOSCH Invented for life

Bosch IoT Suite

Services Documentation Resources Support



Bosch IoT Suite

Toolbox in the cloud for IoT developers

Explore

www.bosch-iot-suite.com

NOONE CAN DO I(O)T ALONE.



Leading companies and organizations build an open IoT

GE and Bosch: Industrial IoT leaders work towards interoperability and open source collaboration

Industry 4.0: Bosch and SAP combine expertise

Eclipse project proposal: Bosch initiates new machine language for Industry 4.0

Bosch and IBM: Collaboration for Industrial IoT; Bosch IoT Rollouts on IBM Bluemix

Bosch and Amazon Web Services: Making Bosch IoT Suite available on AWS cloud

Bosch and Software AG: Joint Bosch IoT Analytics cloud service

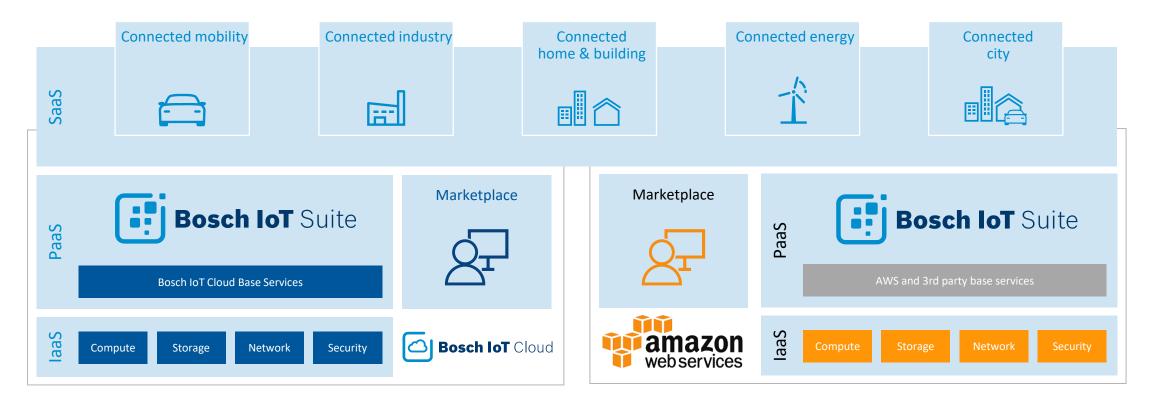
Bosch, through ProSyst, is active member of the OSGi
Alliance since 1999

Bosch joins Industrial Internet Consortium

Industrial partners Bosch, Tech Mahindra, Cisco, and National Instruments form IIC testbed



Now also available on Amazon Web Services (AWS)





Bosch IoT Rollouts cloud service via IBM Bluemix

IBM **Bluemix**

Reduce customers' IoT software provisioning risks and costs







Bosch IoT Rollouts available in IBM marketplace via Bluemix

Available in EU as (free of charge) experimental service for evaluation purposes by Q2/2017

Next steps:

- Watson IoT Integration for device connectivity
- Make it available as (paid) service for productive use, also for NA and AP



Bosch IoT Rollouts



IoT and partner ecosystem

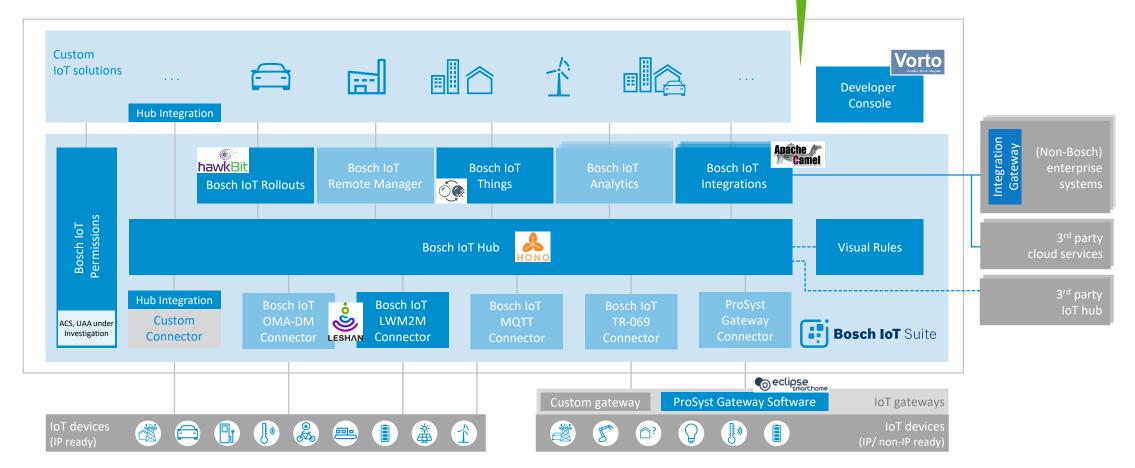
Working together for innovative applications





Open source basis

- ► Focus on device/user attach/control points.
- ▶ Drive forward cloud/docker capability.
- ▶ Observe and leverage momentum around Kapua.





Eclipse Foundation: strategic membership Reasons for Bosch to upgrade existing solution membership

The Eclipse Open Source Community has become a major technology enabler for multiple Bosch businesses impacting more than 10,000 Bosch software developers.

Goals

- ► Promote and establish an open platform as de-facto standard for IoT in IWG* IoT
- ► Establish worldwide common SW-Tool-Chains for automotive development in IWG Automotive
- ▶ Provide long term support over 12 years for critical development tools in IWG Long Term Support (LTS)
- ► Get early developer feedback in case of contributions
- ► Promote open technology



Eclipse Foundation: strategic membership Actively engaged within the Eclipse IoT Working Group



Eclipse Ditto

... where IoT devices and the state of their digital twins get together



Eclipse Leshan

A Java library for implementing Lightweight M2M servers and clients



Eclipse hawkBit

A domain-independent, back-end solution for managing software rollouts in IoT



Eclipse Vorto

A smart, open approach to the interoperability of IoT products



Eclipse Hono

Enabling device-related communication between connected devices and IoT applications in the cloud





Open standardization Adopted rapidly by growing industrial community

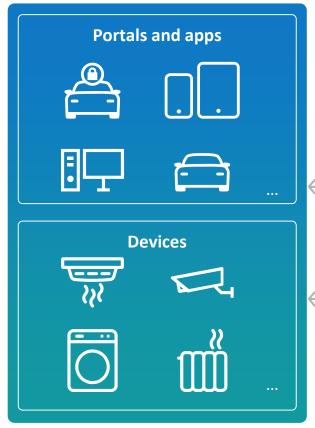
- ► Founded in 1999
- Common software platform for distributed devices and multidevice-vendors with complex software requirements
- ► Providing modular, dynamic architecture for multiple industries
- Software framework targeting all device classes
- ► Worldwide accepted standard
- ProSyst software is built on OSGi technology

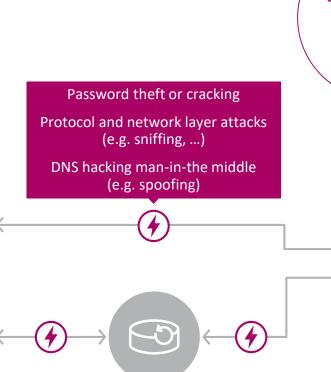


SECURITY



The Internet of Things Security challenges

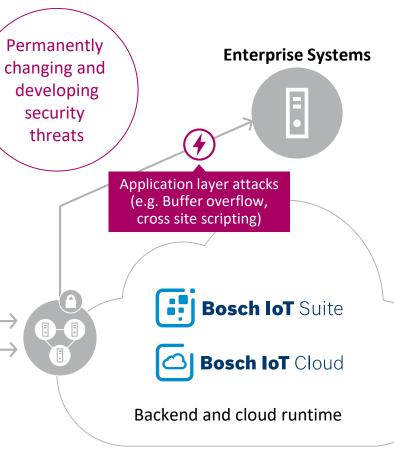




Local gateway

Hardware hacking or theft,

application layer attacks, identity theft

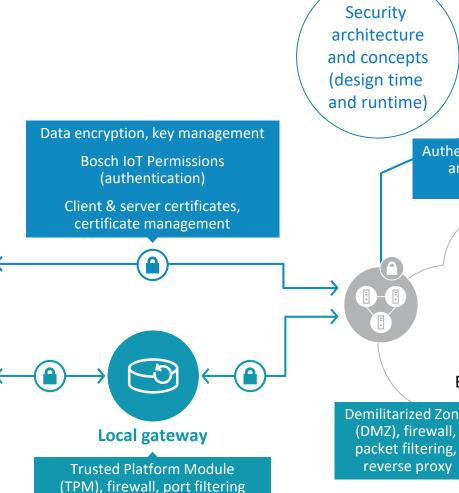


Denial of Service attacks (DoS) (e.g. using botnets)

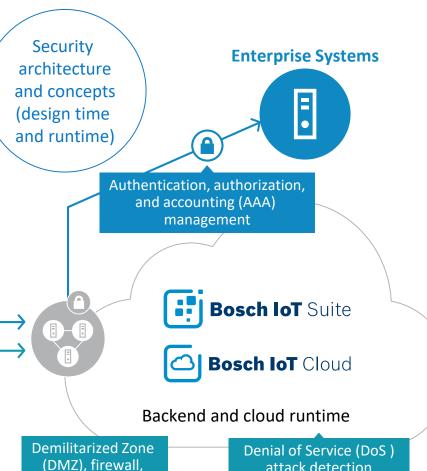


The Bosch IoT Suite Security concepts

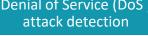




and blocking, identity assurance

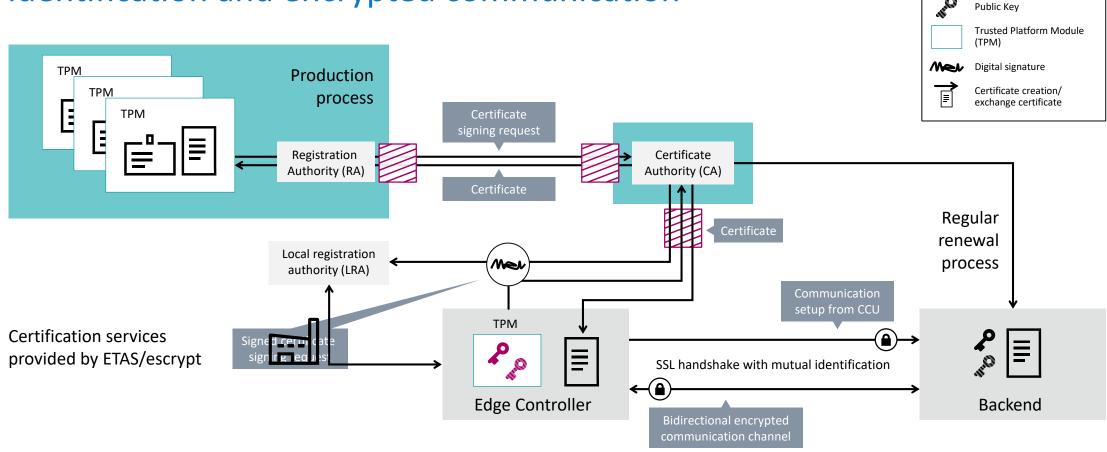


reverse proxy



The Bosch IoT Suite

Identification and encrypted communication



Automated deployment essential for initial and regular rollout of certificates



Private Key



We connect every thing Bosch IoT Suite in practice





















Leading vendor: Bosch Software Innovations PAC Report Bosch IoT Suite "Best in Class Device Management"



The PAC analysts rated
Bosch Software Innovations
as above average in several categories,
noting in particular the company's
strong strategic focus on the Internet of
Things (IoT).

In addition, they designated the Bosch IoT Suite's device management the leader in the European market and awarded it the "Best in Class" seal, thanks in part to the company's strong references.



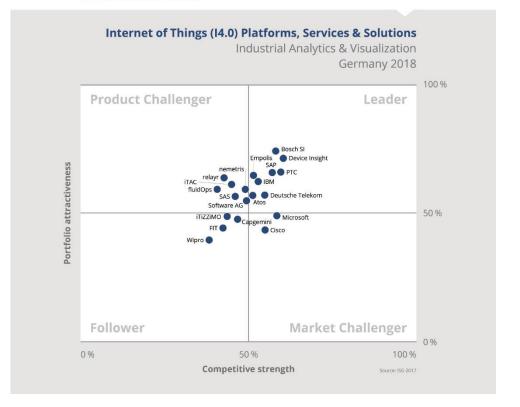
Vendor benchmark: Industry 4.0 Platforms Leader position: Bosch Software Innovations



İSG Provider Lens



TSG Provider Lens





Importance of business models for the IoT Solid foundation for highly complex projects

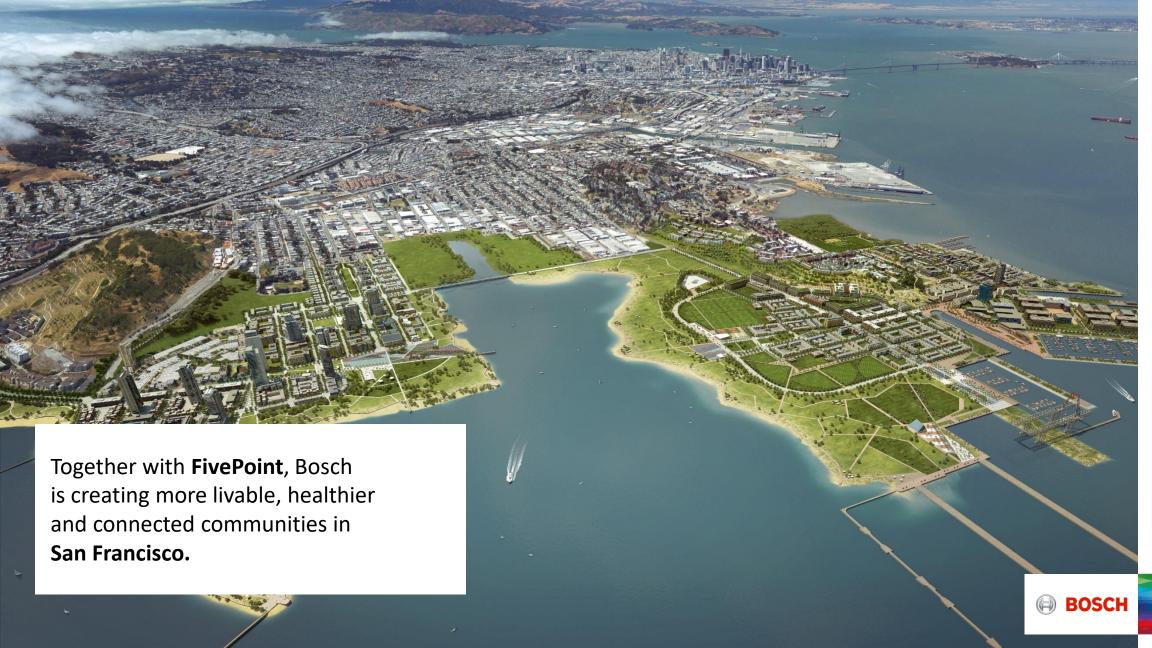
The Business Strategy and Innovation
Framework is the most in-depth Industrial IoTfocused business strategy framework
comprising expert vision, experience and
business strategy best practices from IIC
members, including Bosch Software
Innovations, InterDigital, Hewlett Packard
Enterprise, and Machina Research.





IOT PROJECTS









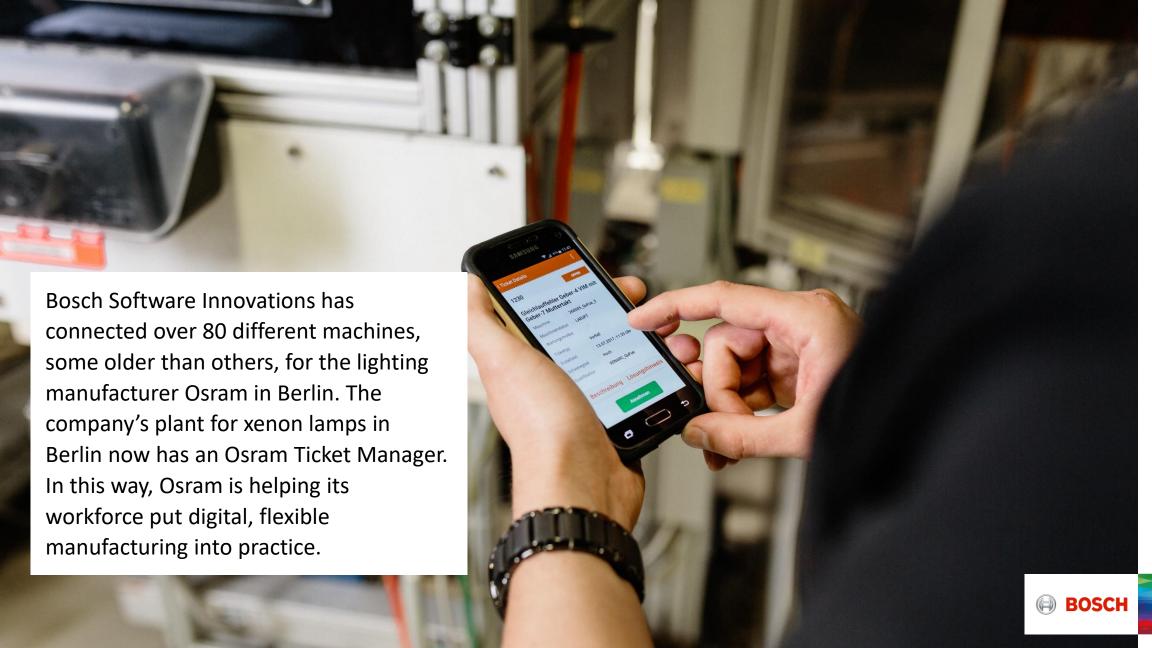
Making life more convenient

Thanks to intelligent technology, your home can now adjust many things in the background without you having to lift a finger, making your life more convenient, secure, and sustainable.

This intelligent home control is based on interconnected devices that communicate with one another via the Bosch IoT Suite and automatically adapt to the changing circumstances of your day-to-day life.



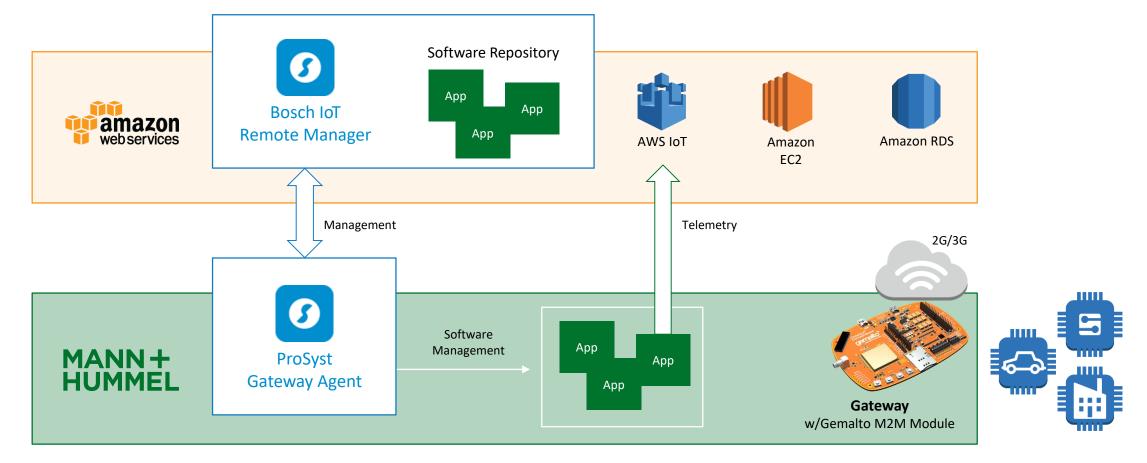






Customer case: Mann+Hummel

Managing 3G-enabled M2M devices





Bosch IoT Gateway for Industry 4.0

Apps for data collection, data processing and data publishing



The IoT Gateway provides

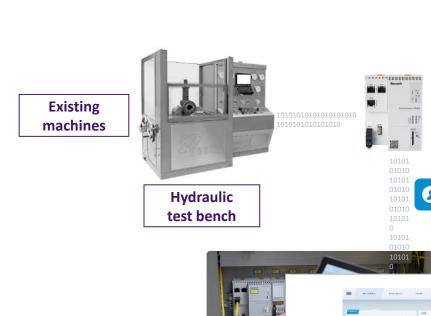
- ► Dashboard App for system administration, configuration and parameterization
- ▶ Devices App for integration of I/O-modules and sensors
- ► Processing App for processing of signal values and forwarding of information to MES systems, database and cloud application





Bosch IoT Gateway for Industry 4.0

Pilot Project



Connecte



IoT Gateway

BOSCH

Software Innovations



Bosch IoT

Remote Manager

Technology:

- ✓ Linux with Java/OSGi
- ✓ Web-based configuration
- ✓ Connection of sensors via LowEnergy and I/O Link
- ✓ Integrations-Interface for I4.0 Platform or Bosch IoT Cloud
- ✓ Security

ROI < Reduction 1,5 years Maintenance costs about 25% OEE 中一下 Increased by up to Open

> The Outlay of manual testing reduced by 20%

5%





standards

Maintenance

completion



Production Performance Manager and Production Rules Configurator

Bosch Software Innovations GmbH | INST-PSY/QMM | 18/10/2017

How can machine manufacturers benefit from the IoT?

Predictive maintenance

Prevention of production downtimes

thanks to continuous remote monitoring of machine data

Improved SLA management

<u>ه</u>

Improved KPI monitoring, enables new service-based business models instead of traditional product sales



Machines at customer's premises are distributed globally

New Aftersales offerings

new services can be offered based on data analytics

Future-proof investment

Sustainable technology for future applications and economical invest both for low- and high-wage countries



Agile IoT software development Asparagus field 2.0







Smart Oyster Harvesting

Conventional oyster harvesting



If harvested at the wrong time, oysters can be dangerous to eat

Regulators conservatively control harvesting via coarse rainfall data

BETTER YIELD

BETTER DECISIONS

BETTER HARVESTING

The Yield & Bosch innovation project



BENEFITS

- Improve scheduling of harvesting operations by predicting closures
- Extended harvest periods so more oysters make it to the market



Connected Building Intelligent solutions for commercial buildings



LifeCycle Tower One in Dornbirn

Bosch IoT Suite integrates sensors, lighting infrastructure, users, and existing IT systems.







zumtobel group





Mobility

Improving quality of life by simplifying parking

Active parking lot management

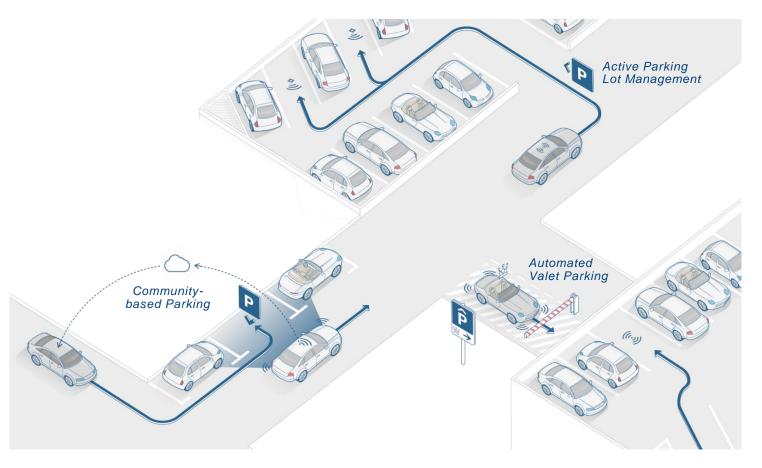
Bosch simplifies parking for drivers, parking lot operators and car manufacturers

-30%

traffic volume possible through reduced search for parking space

-CO₂

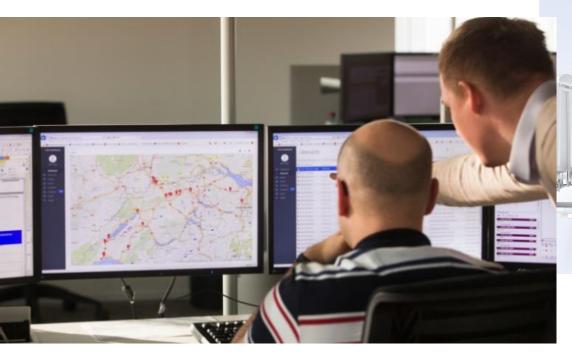
through shortened **search for parking space**

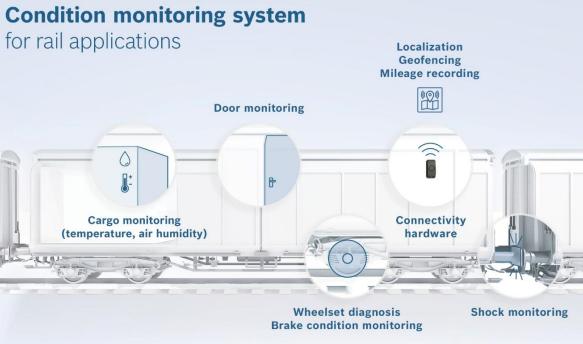




Logistics

Asset monitoring for railway applications (AMRA)





Fleet operators and goods recipients can review the status of railway cars at any time.







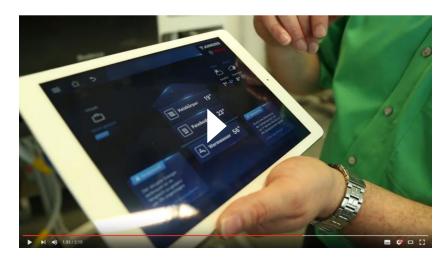
Connected forklift trucks enabling digital intralogistics solutions:

Zeno Track creates an intralogistics hub running in the Bosch IoT Cloud. By connecting forklift trucks via the Bosch IoT Suite the operational data generated allows to create new digital solutions.



Connected Products B2C and B2B heating portal

- Cloud-based solution for consumers and installers to get access to heating systems
 at any time, from anywhere.
- ► Remote monitoring reduces service costs while increasing service effectiveness







WE ARE BOSCH







Agility at Bosch

Success factor in the connected age



Becoming more agile

- ► Start-up platform / innovation clusters as incubators for new business ideas
- Scrum as anchor of agile IoT development for products, software, and service

"We can draw on the strengths of the Bosch Group: we take the steadfastness, power, and range of an ocean-going tanker and combine it with the speed and agility of a speedboat."

Dr. Volkmar Denner, chairman of the Bosch board of management



Intro: how Bosch sees the connected world





When it comes to the IoT, what are Bosch's business goals?



- ► To consecutively make its products web-enabled, also with the help of cloud computing
- ► To use connected products and solutions to take its traditional business forward
- ➤ To open up new business opportunities, especially in services
- ► Main aim: to be a globally leading IoT company



What is the motivation behind Bosch's IoT activities?











In various areas, Bosch is extending its acknowledged expertise as a manufacturer and provider of solutions in order to make everyday life easier. **Invented for life**



How does Bosch intend to become a leading IoT player?



Bosch plans to...

- ...make all its electronic products web-enabled by 2020
- ...offer new, connected services with its web-enabled products
- ...in this way expand its product and services business with connected solutions, and generate additional sales as a result



The essentials: IoT@Bosch Why are sensors so important?

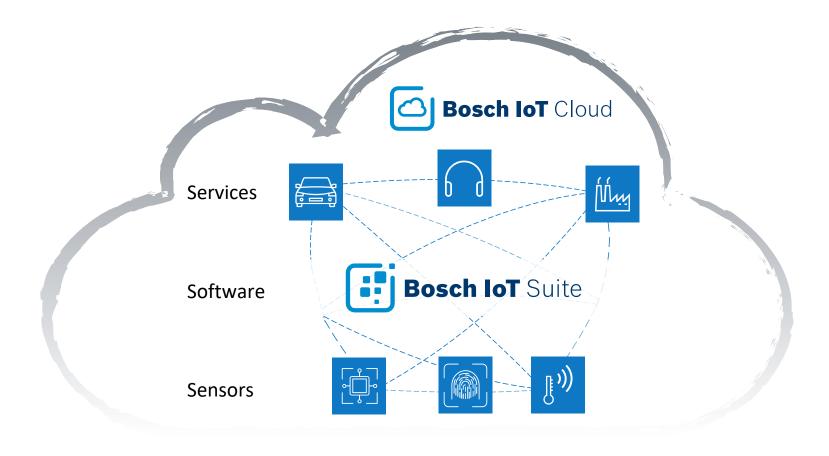


Sensors are indispensable for the IoT

- ▶ Bosch uses sensors to teach things how to feel.
- ► Bosch is the world's leading supplier of MEMS sensors (4 million a day).
- ➤ Sensors and software are the basis for a multitude of new services, such as connected parking in the mobility sector.
- ► This is why we at Bosch often speak about the **3** S's of the IoT.

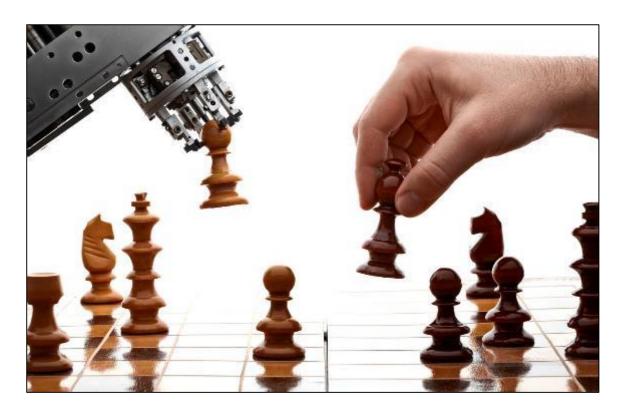


The essentials: IoT@Bosch What role does the Bosch IoT Cloud play?





Why does Bosch need artificial intelligence?

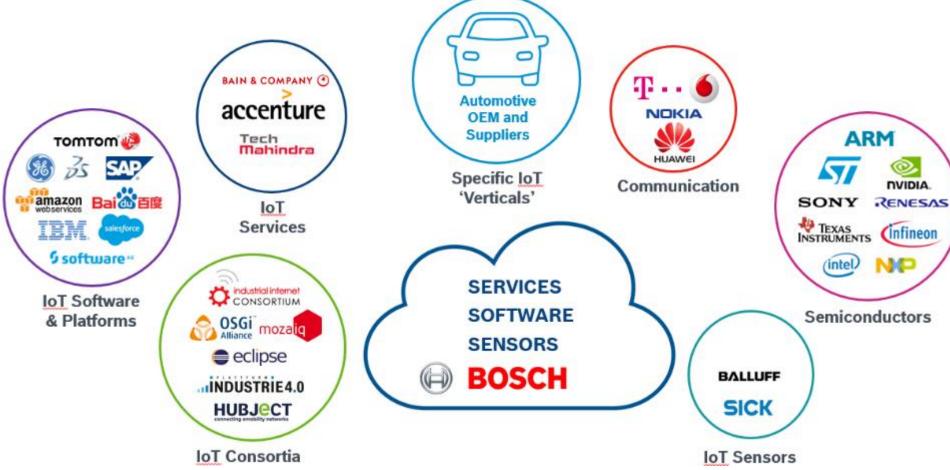


Products and systems have to become capable of learning

- ► Mobility (e.g. automated driving)
- ► Industry (e.g. condition monitoring of machinery)
- ► Homes (e.g. controlling central heating systems, voice recognition in home assistants)
- ► Artificial intelligence will increasingly allow machines to become personal assistants



Who is partnering with Bosch on this journey?





The essentials: IoT@Bosch What role will people play?

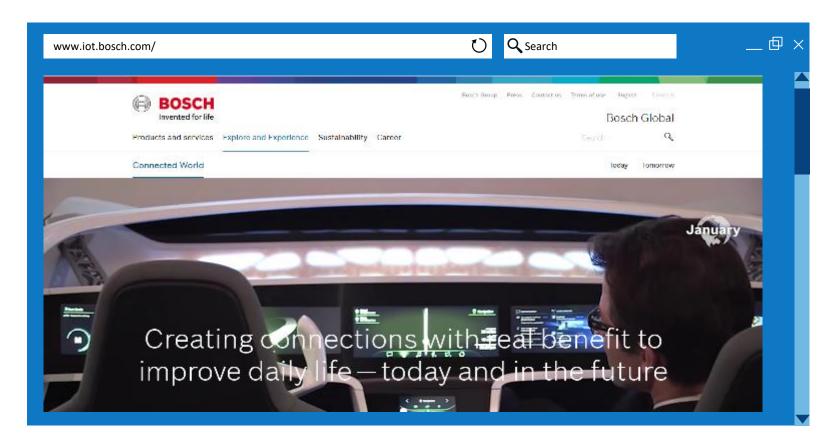


In the IoT age, people will...

- ...contribute their flexibility.
- ...form intelligent teams together with connected objects.
- ...experience everyday convenience and a reduced workload, and expand their job profiles.
- ...also benefit from technology that is "Invented for life."



Where can I get more information and concrete examples?



www.iot.bosch.com



THANK YOU FOR YOUR ATTENTION!

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